

Our Reference: Mr Clint Oellermann

02 August 2016

TO: ALL STAKEHOLDERS

**NOTICE REGARDING THE PUBLICATION OF THE PROVISIONAL REPORT OF
OF THE HEALTH MARKET INQUIRY (“HMI”)**

1. The above matter has reference.
2. On 16 October 2015, the Competition Commission published a revised Terms of Reference, extending the HMI to 15 December 2016 for the completion of its work and publication of its final report.
3. The HMI further published a Revised Administrative Timetable, which sets out the key activities, milestones and timeframes for the completion of HMI by 15 December 2016. According to the Revised Administrative Timetable, the HMI Provisional Report is due for publication by 5 August 2016.
4. However, over the past months, the HMI has experienced a number of delays in the submission of key data and information from various stakeholders, and accordingly the processing thereof. The information sought is vital to the completion the HMI’s research, analysis and ability to make provisional findings thereon.
5. Therefore, in light of such delays, the HMI is currently not in a position to publish its Provisional Report on the 5 August 2016, as indicated in the Revised Administrative Timetable.
6. Stakeholders will be advised as soon as possible of the new date of publication for the HMI Provisional Report.

Yours Faithfully

Mr. Clint Oellermann

Inquiry Director

(Not signed due to electronic transmission)