

15. Appendices

ANNEXURE A: MARKET INQUIRY PROCESS – STAKEHOLDERS CONTACTED

15.1. Table 26 provides details on the various stakeholders contacted during the market inquiry.

Table 26: List of stakeholders contacted

LPG producers	
BP Southern Africa (Pty) Limited	Engen Petroleum Limited
The Petroleum Oil and Gas Corporation of South Africa (Pty) Limited (“PetroSA”)	National Petroleum Refiners of South Africa (“Natref”)
Sasol Oil (Pty) Ltd	Chevron South Africa (Pty) Limited
SAPREF	Shell South Africa (Pty) Limited
Wholesalers/Resellers	
Easigas (Pty) Ltd	Reatile Gaz
Oryx Oil South Africa (Proprietary) Limited	TotalGaz
KayaGas (Pty) Ltd	Kulani Africa Gas
Sims Gas	Wasaa
Sizanani Gas	Vaal Gas
African Oxygen Limited	Laboh Gas
Three distributors wishing to remain anonymous	
Commercial and industrial end-users	
Five property owners (shopping centres)	12 industrial end-users
Airports	
Retailers	
14 retailers (including filling stations and hardware shops)	
Regulators	
Department of Energy	Department of Labour
The National Energy Regulator of South Africa	The National Ports Authority
Associations	
South African Petroleum Association (“SAPIA”)	LPGSASA
SAQCC	
Other	
Sunrise Energy	Six municipalities
Department of Trade and Industry	Petredec Limited

15.2. Interactions with stakeholders occurred through (i) site visits; (ii) telephonic calls; and (iii) meetings at the Commission's offices. Tables 30 to 32 provide more details.

Table 27: Stakeholders contacted for meetings

No.	Entity name	Date	Venue
1	PetroSA	02 December 2014	The Competition Commission Offices – Sunnyside, Pretoria
2	Liquefied Petroleum Gas Safety Association of Southern Africa (LPGSASA)	05 December 2014	The Competition Commission Offices – Sunnyside, Pretoria
3	The South African Petroleum Industry Association (SAPIA)	08 December 2014	The Competition Commission Offices – Sunnyside, Pretoria
4	SAPREF	05 February 2015	SAPREF Offices – Durban
5	KayaGas	09 February 2015	KayaGas Offices – Rosebank, Johannesburg
6	Department of Energy	12 February 2015 04 June 2016 11 November 2016	Department of Energy Offices – Pretoria Central, Pretoria
7	Oryx Energies South Africa	13 February 2015	Oryx Oil SA Offices – Bryanston, Johannesburg
8	Cavendish Square Ottawa Spur	16 February 2015	Ottawa Spur – Cavendish Square, Cape Town
9	TotalGaz Southern Africa	16 February 2015	TotalGaz Offices – Bellville, Cape Town
10	JB Rivers	16 February 2015	Cape Town
11	Chevron South Africa (Pty) Limited	17 February 2015	Chevron Offices – Century City, Cape Town
12	Engen Petroleum Ltd	17 February 2015	Engen Petroleum Ltd Offices – Cape Town
13	Distell	18 February 2015	Distell Offices – Stellenbosch
14	Laboh Gas	18 February 2015	Laboh Gas Offices – Atlantis Industrial, Cape Town
15	Sasol Limited (Sasol Oil)	20 February 2015	Sasol Offices – Randburg, Johannesburg
16	Easigas	26 February 2015	Easigas Offices – Alberton, Johannesburg
17	Afrox	04 March 2015 05 August 2016	The Competition Commission Offices – Sunnyside, Pretoria
18	Reatile Gaz	04 March 2015	Reatile Gaz Offices, Chamdor, Krugersdorp
19	National Energy Regulator of South Africa (NERSA)	08 April 2015 4 November 2016	NERSA Offices – Arcadia, Pretoria
20	Famous Brands Limited	12 May 2015	Famous Brands Limited Offices – Midrand, Johannesburg

21	Avedia Energy	31 August 2015	Avedia Energy Offices – Cape Town
22	Reatile Gaz	31 August 2015	The Competition Commission Offices – Sunnyside, Pretoria
23	Sunrise Energy	31 August 2015	Saldanha Bay
24	City of Cape Town Metropolitan Municipality	01 September 2015	City of Cape Town Metropolitan Municipality Offices – Civic Centre, Cape Town
25	KayaGas	01 September 2015	KayaGas Offices – Blackheath, Cape Town
26	Stargas	16 October 2015	The Competition Commission Offices – Sunnyside, Pretoria
27	Hulamin Limited	26 October 2015	Hulamin Procurement Offices – Camps Drift, Pietermaritzburg
28	Sizanani Group	26 October 2015	Sizanani Group Offices – Westmead, Durban
29	The South African Bureau of Standards	10 December 2015	The Competition Commission Offices – Sunnyside, Pretoria
30	Transnet National Ports Authority	11 December 2015	TNPA Head Office – Braamfontein, Johannesburg

Table 28: Site visits conducted

No.	Entity name	Date	Venue
1	SAPREF	05 February 2015	SAPREF Refinery, Durban
2	Reatile Gaz	04 March 2015	Chamdor, Krugersdorp
3	Sunrise Energy	31 August 2015	Saldanha LPG Import Terminal, Western Cape
4	Avedia Energy	31 August 2015	Saldanha LPG Import Terminal, Western Cape
5	Hulamin Limited	26 October 2015	Hulamin Procurement Offices, Pietermaritzburg
6	Sasol Limited	17 November 2015	Sasol Oil Refinery, Secunda
7	Easigas	23 February 2016	Alrode, Alberton
8	Wasaa	24 February 2016	Kya Sands
9	Afrox	05 August 2016	Roodekop, Germiston

Table 29: Stakeholders contacted for teleconference calls

No.	Entity name	Date
1	Gas Piping Services	27 February 2015
2	Top Gas	27 February 2015
3	Eddlesgas	27 February 2015
4	Wasaa Gasses (Pty) Ltd	27 February 2015
5	Tiger Brands Limited	05 March 2015
6	Airports Company South Africa (ACSA)	02 March 2015
7	Vaal Gas Distributors (Pty) Ltd	13 March 2015
8	JB Rivers	02 June 2015
9	Famous Brands	12 May 2015
10	Oryx Energies South Africa	27 March 2015
11	Energy Exemplar Pty Ltd	22 September 2014