

Private healthcare facilities in KwaZulu-Natal

Competition Commission
Presentation
March 2016

Definitions

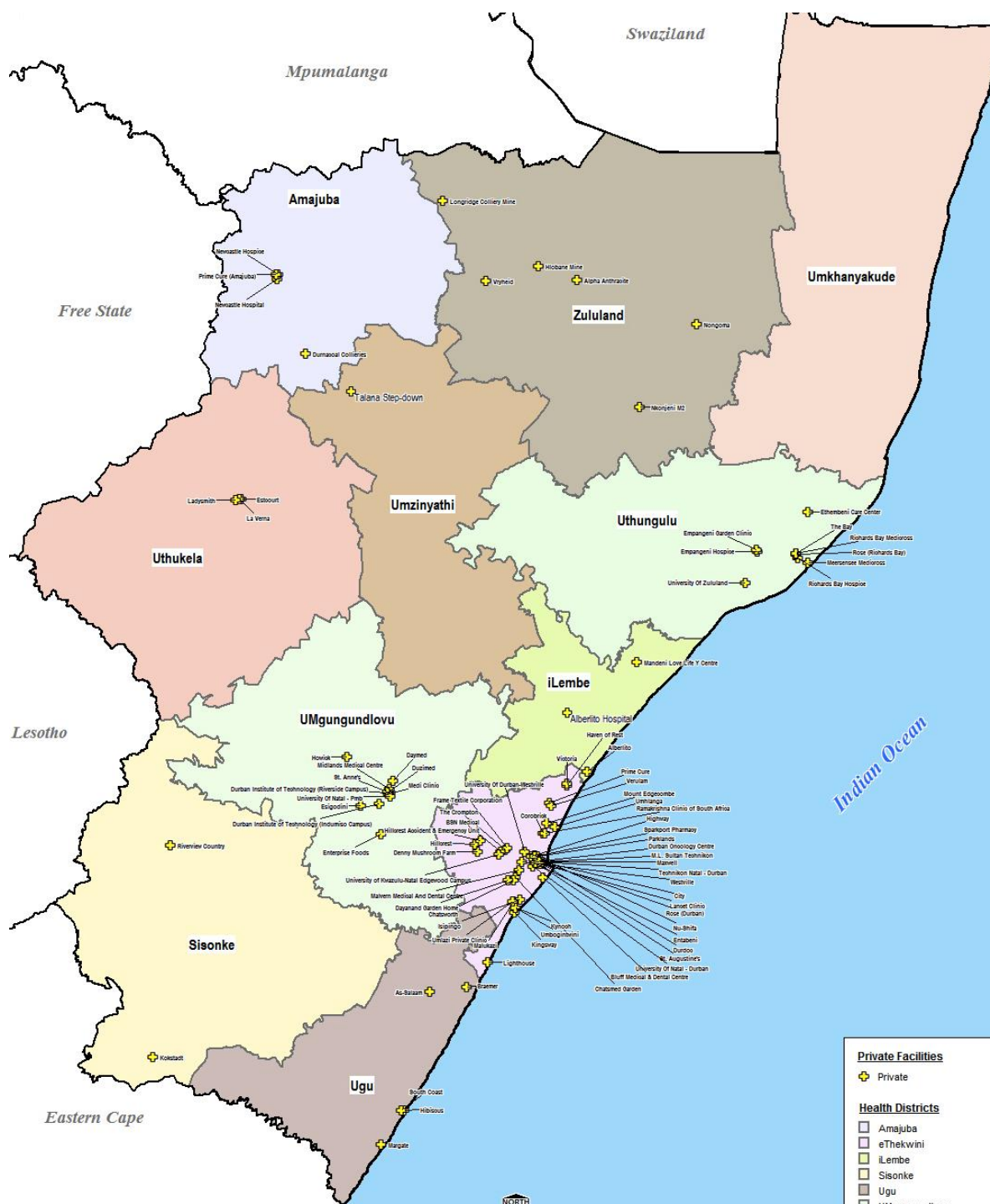
- **Acute care hospitals**
 - hospitals where a patient receives active but short-term treatment for a severe injury or episode of illness, an urgent medical condition, or during recovery from surgery.
- **Sub-acute facilities**
 - facilities that provide complex care for patients who have had an acute illness rendered either immediately after or instead of acute care hospitalization, to treat specific active or complex medical conditions requiring skilled nursing care.
- **Mental Health facilities**
 - facilities that provide care for acute and/or subacute psychiatric patients.

Definitions

- **Rehabilitation facilities**
 - facilities that provide therapy designed to facilitate the process of recovery from injury, illness, or disease to as normal a condition as possible.
- **Day facilities**
 - facilities in which minor procedures are performed for which patients do not need skilled nursing care for more than 16 hours. These facilities include, among others, TOP facilities, dialysis units, ophthalmology units.

Distribution of insured population in KZN

District	Total Population	Estimated Insured Population
Ugu	735 778	67692
Umgungundlovu	1 036 489	204188
Uthukela	681 154	42913
Umzinyathi	520 237	45781
Amajuba	509 036	60067
Zululand	818 360	67106
Umkhanyakude	637 362	31231
Uthungulu	924 217	146026
Ilembe	617 975	56854
Sisonke	469 909	37123
eThekwini	3 505 700	904471
Total	10 456 907	1 663 452



District	estimated insured population
Ugu	67692
Umgungundlovu	204188
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Amajuba	60067
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Total	1 663 452

- Private Facilities**
- Private
- Health Districts**
- Amajuba
 - eThekwini
 - iLembe
 - Sisonke
 - Ugu

Developed facilities in KZN

District	estimated insured population	Developed facilities									
		Acute		Subacute		Day		Psychiatry		Rehab	
		Number	Beds	Number	Beds	Number	Beds	Number	Beds	Number	Beds
Ugu	67692	2	218	1	40	0		0		0	
Umgungundlovu	204188	6	883	3	48	1	6	1	60	0	
Uthukela	42913	1	149	0		0		0		0	
Umzinyathi	45781	0		0		0		0		0	
Amajuba	60067	1	166	0		0		0		0	
Zululand	67106	1	11	0		0		0		0	
Umkhanyakude	31231	0		0		0		0		0	
Uthungulu	146026	2	437	1	40	0		0		0	
Ilembe	56854	1	119	0		0		0		0	
Sisonke	37123	1	36	1	32	0		0		0	
eThekwini	904471	19	3727	5	107	7	52	2	104	0	
Total	1,663,452	34	5746	11	267	8	58	3	164	0	

Total number of developed facilities = 56

Total number of developed beds = 6235

Undeveloped facilities in KZN

District	estimated insured population	Undeveloped facilities										From Developed Facilities	
		Acute		Subacute		Day		Psychiatry		Rehab		Number	Beds
		Number	Beds	Number	Beds	Number	Beds	Number	Beds	Number	Beds	Number	Beds
Ugu	67692	4	664			1	20	0		0		3	92
Umgungundlovu	204188	4	455	2	60	5	120	1	36	1	53	6	182
Uthukela	42913	1	39	2	48	1	70	0		0		1	18
Umzinyathi	45781	2	154			0		0		0		1	
Amajuba	60067	1	102			1	30	2	60	0		1	60
Zululand	67106	2	200			0		0		0		1	40
Umkhanyakude	31231	1	85			0		0		0		0	
Uthungulu	146026	7	874	5	176	1	24	2	60	1	20	3	92
Ilembe	56854	3	385			0		0		0		0	
Sisonke	37123	1	130			0		0		0		2	19
eThekwini	904471	7	815	16	667	7	120	0		0		20	1122
Total	1,663,452	33	3903	25	906	16	384	5	156	2	73	36	1625

Total number of developed facilities = 81

Total number of developed beds = 7047

Developed facilities by operator in KZN

District	Number of developed facilities operated by:					
	Netcare	Mediclinic	Life	Lenmed	JMH	others
Ugu	1	0	0	0	0	1
Umgungundlovu	1	2	1	0	0	7
Uthukela	0	0	0	0	0	1
Umzinyathi	0	0	0	0	0	1
Amajuba	0	1	0	0	0	0
Zululand	0	0	0	0	0	1
Umkhanyakude	0	0	0	0	0	0
Uthungulu	1	0	1	0	0	1
Ilembe	1	0	0	0	0	0
Sisonke	1	0	0	0	0	1
eThekwini	4	1	5	2	4	17
Total	9	4	7	2	4	30

Undeveloped facilities by operator in KZN

District	Number of undeveloped facilities operated by:					
	Netcare	Mediclinic	Life	Lenmed	JMH	others
Ugu	1	0	0	0	0	4
Umgungundlovu	0	1	0	0	1	11
Uthukela	0	0	0	0	0	4
Umzinyathi	0	0	0	0	0	2
Amajuba	0	1	0	0	0	2
Zululand	0	0	0	0	0	2
Umkhanyakude	0	0	0	0	0	1
Uthungulu	0	0	0	0	0	16
Ilembe	0	0	0	0	0	3
Sisonke	0	0	0	0	0	1
eThekwini	0	0	0	0	1	30
Total	1	2	0	0	2	76

Total number of facilities in KZN

All Facilities				
District	estimated insured population	No. of operational facilities	No. of facilities under construction	No. of approved but not developed facilities
Ugu	67692	2	0	5
Umgungundlovu	204188	11	4	9
Uthukela	42913	1	2	2
Umzinyathi	45781	1	1	1
Amajuba	60067	1	1	2
Zululand	67106	1	1	1
Umkhanyakude	31231	0	0	1
Uthungulu	146026	3	4	12
Ilembe	56854	1	0	3
Sisonke	37123	2	0	1
eThekwini	904471	33	4	27
Total	1,663,452	56	17	64

Total number of beds in KZN

District	Number of beds		
	Approved	In use	Undeveloped
Amajuba	382	166	216
eThekwini	7038	3990	3048
<u>Ilembe</u>	504	119	385
Sisonke	217	68	149
<u>Ugu</u>	1030	258	772
<u>Umgungundlovu</u>	2019	1000	1019
<u>Umkhanyakude</u>	85	0	85
<u>Umzinyathi</u>	168	14	154
<u>Uthukela</u>	324	149	175
<u>Uthungulu</u>	1783	477	1306
Zululand	251	11	240
TOTAL	13801	6252	7549

Role of applicant, DOH and Municipality in application process

- Applicant to provide
 - detailed feasibility study
 - business plan/financial viability
 - Other documentation
- DOH assesses each application
 - proposed bed distribution
 - proposed package of medical disciplines
 - proposed staffing
- Municipality assesses
 - Suitability of the site
 - Available infrastructure
 - Environmental impact

Criteria to approve an application for a new healthcare facility

- Secured site
 - Owner willing to sell
 - Zoning includes healthcare facilities
 - Municipal support
 - No environmental objections
 - No objections from community
- Funding available
- Funding institute perceives financial viability
- Appeal incase of unfavorable outcome: MEC's office

Relicensing process

- Annual relicensing (owner to request this 90 days before expiry of current license)
- Site visit to assess the quality of care
 - building requirements
 - bed spacing
 - policies
 - incident reports
 - nursing care standards

Challenges with transformation

- Type of applicants
 - Knowledge
 - Background
- Financing
 - Funding
 - Site acquisition
 - Professional support staff

THANK YOU